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Leaders in Wealth Management

Chartered Financial Planners



Economics and Wealth Management update

Welcome to the first edition of our new style Economics and Wealth Management updates.

We expect to publish these every couple of months, to keep you apprised of what's material and useful with regards to markets and economics, predominantly.

I welcome your feedback and if you have any queries over any of the issues raised, do not hesitate to get in touch with us.

We would like to mention our new website Homepage video. This is an interview I did with internet TV channel PV TV, last November. You may find it of interest, particularly in how I express what Capitalism means to us and why our economy needs to return to it.

In a similar vein, you may be interested to peruse my [recent media appearances](#), I think the highlight of which was the interview I did with the BBC's [Andrew Verity](#) for [BBC2 Newsnight](#), last month.

You can forward this newsletter to a friend [here](#) if there is any information you think would be beneficial to them.

Our philosophy remains to seek out quality assets at severely depressed prices.

It also means we have a natural aversion to assets which have soared in price. If you prefer to invest in these then you may wish to reconsider your strategies of preserving and growing your wealth.

We have other thoughts that keep us alert to attacks on personal wealth and retirement security as well investing opportunities not generally discussed which may be of interest to you. What should YOU do to secure your or your clients' wealth? We urge you to speak to us.

Don't put it off till it's self-evidently too late.

Can you benefit potentially from our advice? We work for wealthy to very wealthy families (£300k to £25m of financial assets and/or high earners) and trusts. We work for clients all over the UK and indeed on three continents.

Our most important and most often repeated philosophy is (as seen widely on our website): “We advise you based on what we would do, were we in your shoes, given what we know”.

Call me personally to see how we can help.

Kind Regards

Jonathan Davis

Share this:



China and Emerging Markets' shares

There's been a lot of press and media comment recently on China's manufacturing data and overall economic activity.

[read more](#)

The Freedom Festival

I am delighted and honoured that we will sponsor the Gala Dinner of the Freedom Festival weekend next month in Bournemouth (14th – 16th).

The logo for 'the freedom festival' features the words 'the freedom festival' in a blue, lowercase, sans-serif font. A stylized blue bird is positioned above the word 'freedom'.

*One amazing weekend
of freedom and liberty*

[read more](#)

Tax tips for the year end

As always, the end of the tax year is an important date in anyone's financial planning calendar. In most cases, tax allowances end with the tax year: making the best use of them while they are available can mean a big difference to the eventual returns from your savings and investments.



[read more](#)

Bitcoin

Some of you will have heard of it. Most not.

Those who have heard of it may have heard of the Scandinavian who put \$27 in, a few years ago, and last year bought an upmarket flat with his Bitcoins...



[read more](#)

And Finally...

Take some over eager Border Collie dogs, a large herd of sheep, and enough LEDs to light up several homes at Christmas and you have extreme sheep herding...

[Watch Clip](#)

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Please note that investments can fall as well as rise. And they do!

Nothing in this message should be considered as advice.

Jonathan Davis Wealth Management will, under no circumstance, be held liable for any action taken or not taken as a result of commentary herein, unless we have provided bespoke and specific advice formally.

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